

BRI
FINANCIAL GROUP

VALUATION SERVICES

WHO WE ARE

BRIO FINANCIAL IS AN OUTSOURCED CFO AND OFFERS AUDIT READY **INDEPENDENT** VALUATION SERVICES TO SUPPORT COMPLEX TRANSACTIONS, FINANCIAL REPORTING, AND STRATEGIC GROWTH.

TRUSTED BY CLIENTS

WE'VE SUPPORTED OVER **75** PUBLIC COMPANIES, SPACs, AND PRIVATE ENTERPRISES — SUPPORTING M&A, FINANCIAL REPORTING, AND TAX COMPLIANCE ACROSS INDUSTRIES.

TECHNICAL PRECISION

OUR TEAM APPLIES GAAP AND IFRS COMPLIANT METHODOLOGIES ACROSS COMPLEX FINANCIAL INSTRUMENTS, EQUITY COMPENSATION, BUSINESS COMBINATIONS, AND INTANGIBLE ASSETS.

INTEGRATED EXECUTION

WE WORK DIRECTLY WITH AUDITORS, LEGAL COUNSEL, AND MANAGEMENT TO STREAMLINE REVIEWS AND REDUCE SEC FILING TIMES THROUGH WELL DOCUMENTED VALUATION DELIVERABLES.

STRATEGIC OUTCOMES

FROM PRE DEAL MODELING TO POST ACQUISITION REPORTING, OUR VALUATIONS EMPOWER SMART DECISIONS, REDUCE AUDIT RISK, AND SUPPORT BILLIONS IN TRANSACTION VALUE.

WHY VALUATION MATTERS

A BUSINESS VALUATION PROVIDES AN OBJECTIVE VIEW OF A COMPANY'S WORTH FOR FINANCIAL REPORTING, TAX, AND TRANSACTIONS. ACCURATE VALUATIONS ARE ESSENTIAL FOR DECISION-MAKING, INVESTOR TRUST, AND COMPLIANCE. BRIO DELIVERS TAILORED, AUDIT-READY VALUATIONS THAT HELP CLIENTS UNLOCK VALUE AND MOVE FORWARD WITH CONFIDENCE.

INFORMED DECISION MAKING

SUPPORTS CRITICAL TRANSACTIONS

- ACCURATE VALUATIONS GUIDE MERGER & ACQUISITIONS, BUYOUTS, AND CAPITAL RAISES

DRIVES STRATEGIC PLANNING

- HELPS BUSINESSES ALLOCATE RESOURCES, EVALUATE PERFORMANCE, AND ASSESS GROWTH OPPORTUNITIES

FINANCIAL & REGULATORY COMPLIANCE

AUDIT AND SEC READINESS

- AUDIT-READY VALUATIONS THAT ALIGN WITH GAAP AND SEC STANDARDS

TAX & EQUITY VALUATIONS

- ACCURATE VALUATIONS FOR EMPLOYEE STOCK PLANS, EQUITY GRANTS, AND TAX REPORTING

WHEN TO CONSIDER VALUATION SERVICES



OUR VALUATION EXPERTISE

TECHNICAL EXPERTISE

AUDIT-READY SUPPORT

- FAIR VALUE OF ASSETS (ASC 820)
- BUSINESS COMBINATIONS (ASC 805)
- DERIVATES & COMPLEX INSTRUMENTS (ASC 815/820)
- LEASE CLASSIFICATION (ASC 842)
- REVENUE VALUATION (ASC 606)
- CONTINGENT LIABILITIES (ASC 405)

TRANSACTION SUPPORT

VALUATION FOR DEALS & FILINGS

- EQUITY & WARRANT VALUATION
- ROLLOVER EQUITY & EARNOUTS
- CAP TABLE MODELING
- SEC FILINGS SUPPORT (S-1, 10-K, 10-Q)

ADVISORY INTEGRATION

EMBEDDED WITH CFO & SEC SERVICES

- FORECAST & SENSITIVITY MODELING
- COORDINATION WITH AUDITORS & COUNSEL
- INTEGRATED WORKFLOWS TO REDUCE DELAYS

WHY BRIO

PURPOSE BUILT FOR VALUATION

- TRUSTED BY 70+ PUBLIC AND PRIVATE COMPANIES
- EXPERIENCE ACROSS IPOs, SPACs, AND COMPLEX TRANSACTIONS
- DEEP TECHNICAL EXPERTISE ACROSS GAAP REQUIREMENTS

AUDIT READY EXECUTION

- VALUATION ALIGNED WITH ASC 805, 820, 815 AND MORE
- PREPARED TO MEET SEC AND AUDITOR STANDARDS
- STREAMLINED COLLABORATION WITH LEGAL AND ACCOUNTING TEAMS

INTEGRATED WITH REPORTING CYCLE

- FROM DEAL PREP TO POST-CLOSE REPORTING, WE DRIVE VALUATION STRATEGY
- DELIVERABLES THAT REDUCE AUDIT FRICTION AND FILING DELAYS

140+ COMPANIES RESTATED THEIR FINANCIALS IN THE FIRST 10 MONTHS OF 2024

DON'T RISK INVESTOR CONFIDENCE

BRIO FINANCIAL GROUP
50 DIVISION STREET SUITE 304
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