



BRIO

FINANCIAL GROUP

PRIVATE EQUITY SUPPORT SERVICES

WHO WE ARE

BRIO FINANCIAL DELIVERS FULL-SERVICE FINANCIAL ADVISORY AND PRIVATE EQUITY SUPPORT TO EMPOWER GROWTH-FOCUSED FUNDS AND PORTFOLIO COMPANIES.

TRUSTED BY CLIENTS

WE'VE SUPPORTED OVER **150** PUBLIC COMPANIES, NUMEROUS SPACs, AND COMPLETED MULTIPLE BUSINESS COMBINATIONS.

CAPITAL EFFICIENCY

OUR CLIENTS REDUCE TRANSACTION COSTS BY AVOIDING AUDIT DELAYS AND SEC REWORK - IMPROVING FUND EFFICIENCY, DEAL EXECUTION, AND PORTFOLIO REPORTING.

INTEGRATED EXECUTION

BRIO PARTNERS WITH FUND MANAGERS, SPONSORS, AUDITORS, AND COUNSEL TO STREAMLINE GROWTH AND SEC REPORTING.

CREDIBLE SUPPORT

CLIENTS ADVISED BY BRIO HAVE RAISED OVER A BILLION DOLLARS THROUGH IPOs AND BUSINESS COMBINATIONS.

WHY PRIVATE EQUITY SUPPORT MATTERS

A PRIVATE EQUITY SUPPORT PARTNER PROVIDES THE OPERATIONAL, ACCOUNTING, AND TAX EXPERTISE NEEDED TO MAXIMIZE VALUE ACROSS THE INVESTMENT LIFECYCLE.

TRANSACTION EXECUTION

- COMPREHENSIVE BUY-SIDE AND SELL-SIDE DUE DILIGENCE ACROSS FINANCIAL, OPERATIONAL, AND TAX AREAS
- IDENTIFIES KEY DEAL DRIVERS, HIDDEN LIABILITIES, AND POST CLOSING RISK
- SUPPORTS SPA NEGOTIATION, INTEGRATION PLANNING, AND EARLY SYNERGY CAPTURE

PORTFOLIO PERFORMANCE

- EMBEDDED CFO AND FP&A SUPPORT FOR BETTER CONTROLS AND INSIGHT
- WORKING CAPITAL OPTIMIZATION AND PROFITABILITY ANALYSIS
- TECHNOLOGY INTEGRATION TO ENHANCE DECISION-MAKING

FUND & EXIT READINESS

- IPO READINESS AND CAPITAL MARKET ADVISORY
- FUND-LEVEL REPORTING, GOVERNANCE, AND COMPLIANCE ALIGNMENT
- EXIT PREPARATION AND SELL-SIDE DILIGENCE TO ACHIEVE PREMIUM VALUATIONS

FULL LIFECYCLE EXECUTION

PRE-ACQUISITION SERVICES

BUILDING THE FOUNDATION FOR VALUE

- FINANCIAL, OPERATIONAL, AND TAX DUE DILIGENCE
- DEAL MODELING, PURCHASE ACCOUNTING, AND SPA ADVISORY
- CARVE-OUT PLANNING AND DAY 1 READINESS

POST-ACQUISITION SERVICES

DRIVING PERFORMANCE AND GROWTH

- INTERIM CFO AND FP&A INTEGRATION SUPPORT
- WORKING CAPITAL OPTIMIZATION AND COST REDUCTION
- INTEGRATION OF ACCOUNTING AND INTERNAL CONTROLS
- COST MANAGEMENT AND VARIANCE ANALYSIS

FUND & EXIT SUPPORT

POSITIONING FOR INVESTOR CONFIDENCE

- IPO READINESS AND AUDIT PREPARATION FOR PORTFOLIO EXITS
- PREPARATION OF PRO-FORMA FINANCIALS AND REGISTRATION STATEMENT SUPPORT
- EXIT DILIGENCE AND COORDINATION WITH AUDITORS AND BANKERS

FUND & PORTFOLIO SUPPORT



EXIT READINESS

PREPARING FOR EXIT INCLUDES STRATEGIC PLANNING AND MARKET TIMING FOR MAXIMUM RETURNS.

IPO ADVISORY

EXPERT GUIDANCE FOR NAVIGATING COMPLEX IPO PROCESSES AND ENSURING SUCCESSFUL TRANSACTIONS.

PORTFOLIO PERFORMANCE

ANALYZING PORTFOLIO PERFORMANCE TO OPTIMIZE INVESTMENTS AND ENHANCE OVERALL RETURNS.



INDUSTRIES



LET'S EXECUTE TOGETHER

STRATEGIC PARTNER FOR PRIVATE EQUITY

- 150+ CLIENTS SERVED ACROSS ALL INDUSTRIES
- TRUSTED BY FUNDS FOR CAPITAL EXECUTION, REPORTING, AND FINANCIAL TRANSFORMATION

REGULATORY PRECISION

- INTEGRATED, AUDIT-READY REPORTING THAT DRIVES INVESTOR CONFIDENCE
- PROVEN CAPABILITY NAVIGATING SEC STANDARDS AND COMPLEX COMPLIANCE ENVIRONMENTS

HANDS-ON, START TO FINISH

- BOUTIQUE AGILITY WITH BIG FOUR DISCIPLINE
- EMBEDDED OPERATORS – NOT DISTANT CONSULTANTS

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