

**BRI**  
FINANCIAL GROUP



# THE BRIO DIFFERENCE

- **TRUSTED ADVISOR** TO C-SUITE, OFFERING BANDWIDTH TO SCALE OPERATIONS
- EXPERIENCED PROFESSIONALS WHO **TREAT YOUR BUSINESS LIKE THEIR OWN**
- **SPECIALIZED** IN STARTUPS AND SMALL TO MID-SIZED COMPANIES
- BUILT FOR **SPEED, ACCURACY, AND EFFICIENCY**
- FIXED-COST STRUCTURE FOR **BUDGET CERTAINTY**
- **TARGETED AUDIT SUPPORT** FOR CLEAN, TIMELY AUDITS
- **FULL-SERVICE SOLUTION** FOR ACCOUNTING AND FINANCIAL REPORTING

# SERVICES

- CFO ADVISORY
- IPO READINESS AND VALUATION
- START-UP FINANCE AND ACCOUNTING
- FINANCIAL PLANNING AND ANALYSIS
- ACCOUNTING AND FINANCIAL REPORTING
- TECHNICAL ACCOUNTING
- AUDIT SUPPORT
- SPAC CONSULTING SERVICES AND TAX STRATEGY

# SERVICES

## CFO ADVISORY

- BUSINESS STRATEGY
- SOURCING CAPITAL: EQUITY AND DEBT STRUCTURING
- COMPENSATION AND INCENTIVE PLANS (I.E. STOCK, BONUS)
- BOARD/INVESTOR COMMUNICATIONS AND PRESENTATIONS
- CORPORATE GOVERNANCE (I.E. CHAPTERS, POLICIES)
- IPO AND M&A SUPPORT (I.E. DILIGENCE, DECKS, STRUCTURE)

## START-UP FINANCE AND ACCOUNTING

- BOOKKEEPING
- ACCOUNTS PAYABLE MANAGEMENT
- FINANCIAL STATEMENT PREPARATION
- KEY PERFORMANCE INDICATOR MONITORING
- BUDGETING AND FORECASTING
- CAPITAL PROCUREMENT

# SERVICES

## IPO READINESS

- AUDIT PREPARATION AND COORDINATION
- IPO TIMELINE MANAGEMENT
- PROSPECTUS/REGISTRATION STATEMENT SUPPORT
- INVESTOR RELATIONS STRATEGY
- LEGAL, TAX, AND REGULATORY COORDINATION

## VALUATION

- INDEPENDENT VALUATION REPORTS
- MARKET AND PEER COMPARABLE ANALYSIS
- PRE-IPO EQUITY AND DEBT VALUATION
- OPTION AND WARRANT VALUATIONS
- GOODWILL AND IMPAIRMENT TESTING
- SCENARIO MODELING AND SENSITIVITY ANALYSIS

# SERVICES

## FINANCIAL PLANNING AND ANALYSIS

- CASH MANAGEMENT, FORECASTING, AND BURN
- CAP TABLE MAINTENANCE
- MONTHLY VARIANCE REPORTING
- BUDGETING: SHORT AND LONG-TERM
- KPI REPORTING AND ANALYSIS

## ACCOUNTING AND FINANCIAL REPORTING

- GENERAL LEDGER SET-UP, MAINTENANCE, AND PROBLEM SOLVING
- FINANCIAL STATEMENT REPORTING AND PREPARATION
- ACCOUNT RECONCILIATIONS AND ROLL-FORWARDS
- RECEIVABLES, PAYABLES, PAYROLL, REVENUE RECOGNITION
- POLICY AND PROCEDURE DEVELOPMENT AND IMPLEMENTATION

# SERVICES

## TECHNICAL ACCOUNTING

- EQUITY VALUATIONS (I.E., STOCK COMPENSATION)
- RESEARCH AND POSITION PAPERS
- DERIVATIVE ANALYSIS AND VALUATIONS
- BUSINESS COMBINATION AND PURCHASE PRICE

ALLOCATION

## AUDIT SUPPORT

- MANAGE THE PROCESS TO ENSURE TIMELY COMPLETION
- LIAISON WITH AUDIT FIRM INCLUDING PRE-AUDIT PREPARATION
- PREPARE ALL WORKPAPERS, CONFIRMS, AND MEMOS
- GENERATE AND UPDATE THE TRIAL BALANCE
- DRAFT FINANCIAL STATEMENTS INCLUDING ANNUAL REPORTS ON FORM 10-K AND QUARTERLY REPORT ON FORM 10-Q

# SERVICES

## SPAC CONSULTING SERVICES

- SET-UP ADMINISTRATION PROCESS AND REPORTING
- BOOKKEEPING
- FINANCIAL STATEMENT PREPARATION
- SEC REGISTRATION STATEMENT PREP
- DRAFTING OF SEC FORM 10-Qs AND 10-Ks
- DRAFTING OF PRO-FORMA FINANCIAL INFORMATION
- TARGET DUE DILIGENCE

## SEC REGISTRATIONS AND TAX

- S-1 REGISTRATION
- REGULATION A+
- TAX STRATEGY (I.E., SALE OF NOLs)
- TAX PREPARATION, FRANCHISE TAX RETURNS
- TAX DISCLOSURES – FAS 109



INDUSTRIES

